

Galloway Capital Partners Announces 3.15% Stake in PodcastOne, Inc.

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MIAMI--(BUSINESS WIRE)--Galloway Capital Partners, LLC ("Galloway") announced today a 3.15% stake in PodcastOne, Inc. (Nasdaq: PODC).

Bruce Galloway, the Chief Investment Officer, stated: "Based on our analysis, PodcastOne's shares are deeply undervalued and continue to trade at a material discount to both revenues and intrinsic value. In the past year, multiple peers in the sector have been acquired at valuations reaching up to 10x revenues--clear evidence of the substantial value ascribed to comparable companies. PodcastOne operates in one of the fastest-growing segments of the media industry and is one of the most visible and strategically positioned companies in the space. The current market price does not remotely reflect this value."

"We strongly urge the Board and management to take immediate action by retaining an investment bank or strategic advisor to evaluate options to maximize shareholder value--including a sale, merger, or other strategic transactions. Continued inaction risks further erosion of shareholder value and ignores the opportunities available in the current market environment."

Important Additional Information and Where to Find It

This communication is not a recommendation to buy, sell or exchange any securities, and it does not constitute an offer to sell or buy or the solicitation of an offer to buy or sell any securities.

Information about Galloway Capital Partners and certain matters discussed in this press release are described in a 13D filed on November 14, 2025, available at www.sec.gov.

About Galloway Capital Partners, LLC

Galloway Capital Partners, LLC is a firm with a strategy targeting investments in undervalued publicly traded companies. The firm focuses on deep value opportunities with significant upside potential by identifying catalysts which will unlock shareholder value.

For more information, please visit www.gallowaycap.com or contact Bruce Galloway.

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