Galloway Capital Partners Announces 5.02% Stake in GSI Technology, Inc.

February 18, 2026

View Full Article

MIAMI--(BUSINESS WIRE)--Galloway Capital Partners, LLC today announced a 5.02% stake in GSI Technology, Inc. (Nasdaq: GSIT). Bruce Galloway, Chief Investment Officer of Galloway Capital Partners, stated:

“We believe GSI Technology is materially undervalued and that the current share price fails to reflect the Company’s proprietary AI inference architecture, intellectual property portfolio, and strategic positioning within the rapidly expanding edge AI market.

"With a market capitalization of under $300 million and a well-capitalized balance sheet, GSI trades at valuation levels that we believe are inconsistent with both its technology differentiation and its long-term growth potential. Comparable venture-backed and publicly traded non-GPU AI inference companies frequently command materially higher revenue multiples and enterprise value metrics, despite operating in similar markets.

"GSI’s non-Von Neumann compute-in-memory (CIM) platform offers a multi-modal, low power architecture platform designed for on-board AI processing applications across drones, robotics, autonomous systems, and smart infrastructure. These markets are in the early stages of what we believe will be a multi-year expansion driven by the need for low-latency, energy-efficient AI processing outside centralized data centers. We believe decisive action is required to close the valuation gap and unlock shareholder value. In our view, the valuation gap reflects insufficient capital markets communication, limited investor awareness, and a lack of clearly articulated strategic milestones."

Galloway intends to engage constructively with management and the Board of Directors to ensure that all options to maximize shareholder value are thoroughly evaluated.

Important Additional Information and Where to Find It

This press release is for informational purposes only and does not constitute a recommendation to buy, sell, or exchange any securities. It does not constitute an offer to sell or a solicitation of an offer to buy any securities.

Information regarding Galloway Capital Partners and certain matters referenced herein is contained in a Schedule 13D filed with the U.S. Securities and Exchange Commission on February 18, 2026, which is available at www.sec.gov.

This press release contains forward-looking statements within the meaning of applicable securities laws. These statements reflect current views and assumptions and are subject to risks and uncertainties that could cause actual results to differ materially. Galloway undertakes no obligation to update forward-looking statements except as required by law.

About Galloway Capital Partners, LLC

Galloway Capital Partners, LLC is an investment firm focused on identifying undervalued publicly traded companies with significant upside potential. The firm pursues catalyst-driven strategies and frequently engages with boards and management teams to unlock long-term shareholder value.

For more information, please visit www.gallowaycap.com or contact Bruce Galloway.

Contacts

Bruce Galloway
Chief Investment Officer
Galloway Capital Partners, LLC
bgalloway@gallowaycap.com
+1 917 405 4591